

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Value Partners Group Limited
Date Submitted	2 January 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>00806</u> Descrip	otion :	Value Partners Group			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
(2) Stock code :Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,755,202,800			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,755,202,800			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$5.50						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	82,915,031
(Note 1)						
2.Exercise Price						
HK\$2.436						
Meeting approved						
(24/10/2007)						
	NT:1	NT:1	NT:1	NT:1	NT:1	C 400 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,400,000
(Note 1)						
3.Exercise Price						
HK\$5.00						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,100,000
(Note 1)						
4.Exercise Price						
HK\$3.94						
Meeting approved						
(24/10/2007)						
	NT'1	NT'1	NT'1	NT'1	NT'1	4 700 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,700,000
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5.Exercise Price	<u> </u>			Lupsed		
HK\$4.56						
Meeting approved						
(24/10/2007)						
Ordinary shares	4,000,000	Nil	Nil	Nil	Nil	4,000,000
(Note 1)						
6.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
7.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
		r	Total A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised d options (State current		h from exercise	of	Nil		
options (State curren	l(y)			1111		

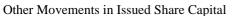
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
$\overline{}$					
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
	(/ /)		\backslash		
4.					
Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable)				\backslash	
(dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in	to Charge of the I	acuar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy))	(//)					
	- \					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	(/ /)	\sim				
3.	_	-				
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Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date				\backslash		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)					
	_					
	_			\backslash	\backslash	
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date					\ \	\backslash
(if applicable) (dd/mm/yyyy)	(/ /)					\backslash
				nary shares)		
			(Pretere	ence shares)		. \
			(· \

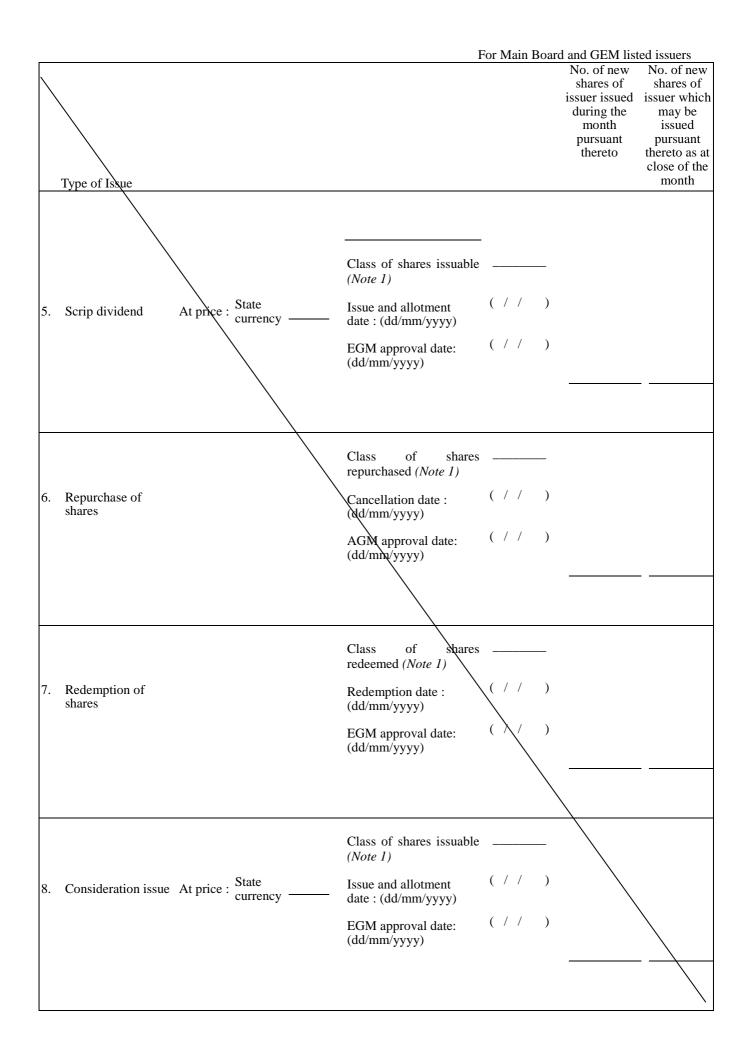
For Main Board and GEM listed issuers

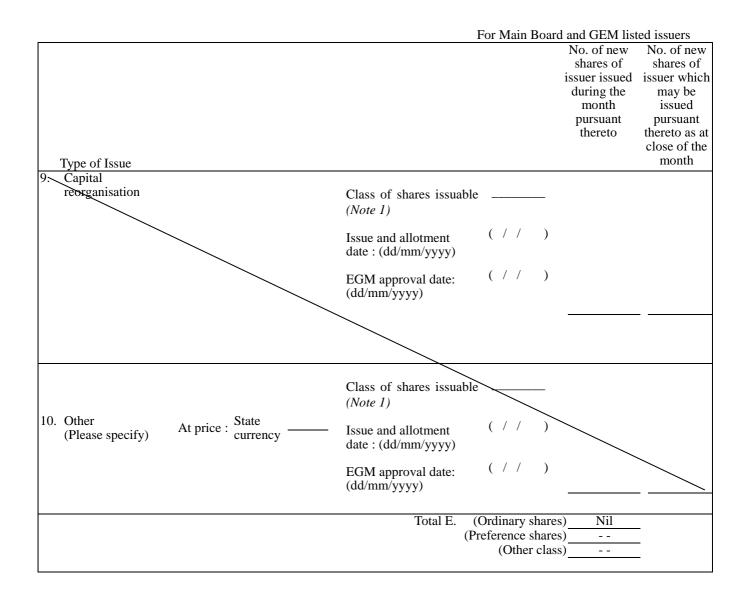
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		



A Rights issue Class of shares issuable $(Note 1)$ At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (///) (///) (dd/mm/yyyy) Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (///) (dd/mm/yyyy) EGM approval date: (///)		Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) At price: State currency Issue and allotment date: (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (dd/	X.	Rights issue		Class of shares issuable				
At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Mote 1) Issue and allotment (dd/mm/yyyy) EGM approval date:		\backslash						
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(f = 1)$ $(f =$			At price : State		(/ /)		
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4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)								
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4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)						`	\backslash	
	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (i	t any):
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Submitted by: <u>Tricor Ir</u>	vestor Services Limited	
Title: Branch S	Share Registrar	
(Director, Secretary or of	ther duly authorised officer)	
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Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*